

**SANTA YNEZ COMMUNITY SERVICES DISTRICT**  
**MEMORANDUM**

**TO:** Board of Directors  
**FROM:** Loch Dreizler, General Manager  
**DATE:** April 20, 2022  
**SUBJECT:** Adopt Resolution 23-02

**Recommendation:** Review, discuss and approve Resolution 23-02, naming the General Manager the trustee for the District's retirement plan(s).

**Policy Implications:** Fiscal Policy/Investments "Responsibility – investments and cash management is the responsibility of the Treasure or General Manager in the absence of the Treasurer."

**Fiscal Implications:** None

**Alternatives Considered:** None

**Discussion:** National Benefit Services (NBS) administers the District's retirement plan. NBS requires a resolution to remove Wendy Berry, previously the district treasurer and designated retirement plan trustee, and to add Loch Dreizler, general manager, as the new trustee on the plan. A new trustee will allow access to the NBS website and other plan information.

Attachment(s):

1. Resolution 23-02